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STATE OF NORTH CAROLINA, COUNTY OF GASTON

The Gaston Gazette, a newspaper printed and published in the city of Gastonia, and of general circulation in the County of Gaston, State of North Carolina, and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issue dated:

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MARIAH VERHAGEN
Notary Public
State of Wisconsin

**NOTICE OF PUBLIC HEARING
FOR THE BOARD OF COMMISSIONERS OF THE
COUNTY OF GASTON, NORTH CAROLINA
WITH RESPECT TO NOT TO EXCEED \$60,000,000 OF
PUBLIC FINANCE AUTHORITY REVENUE BONDS
(COVENANT VILLAGE), SERIES 2024**

Notice is hereby given that on April 23, 2024, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held by the Board of Commissioners of the County of Gaston, North Carolina (the "Board") with respect to the proposed issuance by the Public Finance Authority (the "Authority") of its Revenue Bonds (Covenant Village), Series 2024, in one or more series (the "2024 Bonds"), in an amount not to exceed \$60,000,000. The hearing will commence at 6:00 p.m. or as soon thereafter as the matter can be heard, and will be held in the Harley B. Gaston, Jr. Public Forum of the Gaston County Courthouse located at 325 Dr. Martin Luther King, Jr. Way, Gastonia, North Carolina 28052.

The 2024 Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, by the Authority, a commission organized under and pursuant to the provisions of Sections 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes, as amended, and the proceeds from the sale of the 2024 Bonds will be loaned to Covenant Village, Inc., a North Carolina nonprofit corporation (the "Borrower"), and used to (1) finance and refinance, in part, certain capital improvements, consisting primarily of (i) the acquisition of approximately 22 acres of land located adjacent to the Borrower's existing facilities at 1351 Robinwood Road, Gastonia, North Carolina 28054, (ii) the construction, furnishing and equipping of 21 independent living apartments and 14 independent living cottages, (iii) the renovation of dining facilities, (iv) the construction of a new pavilion and (v) the construction and renovation of road and parking improvements (collectively, the "New Money Project"), (2) refinance the outstanding principal amount and accrued interest on a loan used to finance the acquisition of real property and refinancing of existing debt issued to finance the construction, renovation, furnishing and equipping of the health care center (collectively, the "Refinanced Projects" and together with the New Money Project, the "Projects"), and (3) pay certain costs incurred in connection with the issuance of the 2024 Bonds.

The Projects are or will be owned and operated by the Borrower. The Projects are or will be located at 1351 Robinwood Road, Gastonia, North Carolina 28054.

The 2024 Bonds will be special limited obligations of the Authority payable solely from the funds paid by the Borrower to the Authority and are secured by collateral furnished or caused to be furnished by the Borrower.

The public hearing will provide an opportunity for all interested persons to express their views, both orally and in writing, on the proposed issuance of the 2024 Bonds and the financing and refinancing of the Projects. Any person interested in the issuance of the 2024 Bonds may appear and be heard or submit written comments. Any person wishing to submit written comments regarding the proposed issuance of the 2024 Bonds, the Projects or any matter related thereto should do so prior to April 19, 2024, by mailing such written comments to the Clerk to the Board, Donna Buff, at Donna.Buff@gastongov.com, or P.O. Box 1578, Gastonia, North Carolina 28053-1578. This notice is given pursuant to the provisions of Section 147(f) of the Code and Section 66.0304(11) (a) of the Wisconsin Statutes and Section 4 of the Amended and Restated Joint Exercise of Powers Agreement Relating to the Authority. Additional information concerning the Projects may be obtained from the Borrower at its mailing address of Covenant Village, Inc., 1351 Robinwood Road, Gastonia, North Carolina 28054.

Dated: April 16, 2024

/s/ Donna S. Buff
Clerk to the Board of Commissioners of the
County of Gaston, North Carolina
April 16 2024
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